CITY OF HYATTSVILLE
ELECTED OFFICIAL
FINANCIAL DISCLOSURE STATEMENT — FORM #1

1. Fill in the preliminary information requested in the box below. Be sure to identify correctly the reporting period.

2. Upon completion of your financial disclosure statement, sign and date the lower portion of the page and make the required oath or affirmation before a notary public or other officer authorized to take oaths.

I Would Like To Be Notified If Someone Looks At My Form □

Regular Reporting Period: January 1 through December 31, ____

or

Termination Report: January 1 through ________________, ____

PLEASE PRINT OR TYPE

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<th>OFFICE FOR WHICH CERTIFICATE OF CANDIDACY IS BEING OR HAS BEEN FILED, IF ANY</th>
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This financial disclosure statement describes all interests and related transactions and matters required to be disclosed by the City’s Ethics Ordinance with respect to the period indicated and pertaining to the person filing the statement. The statement consists of this cover sheet, the checklist, and Schedules A through K.

I hereby make oath or affirm under the penalties of perjury that the contents of this financial disclosure statement, including the Schedules attached hereto, are complete, true and correct to the best of my knowledge, information and belief.

Signature of Person Filing:_______________________________________________

(SEAL) Date:____________________________________________________________

Sworn to before me this ______ day of _________________________________

Signature of Notary Public:______________________________________________

Printed/Typed Name of Notary Public:_______________________________________

My Commission Expires:____________________________________________________

Instructions: Check the proper block to Questions A through K as it applies to the reporting period only. Do

Effective as of January 31, 2019.
not leave any question on the page unanswered. If you check “Yes” to any question be sure to complete the corresponding Schedule. If you check “No” you need not complete or submit the corresponding Schedule. NOTE: Most individuals are obligated to complete Schedule A (because they own or rent property) and at least one copy of Schedule H (because they and/or their spouse earn a salary from employment and/or self-employment). If you or your spouse owns a business or is self-employed, Schedule B also likely needs to be completed.

**Definitions:**
“Attributable”: An interest is “attributable” to you if the interest is held by a trust or an estate and you (1) are a beneficiary of the trust or estate; or (2) you will in the future have the right to be the owner or beneficiary; or (3) have the authority to revoke the trust.

“Immediate family” shall include you, your spouse/domestic partner, or any child of you or of the spouse/domestic partner.

### During the reporting period:

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<th>YES</th>
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<tr>
<td>A.</td>
<td>I held an interest by ownership or by lease in real property. (If “Yes,” complete Schedule A.)</td>
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<tr>
<td>B.</td>
<td>I held an interest in corporations, partnerships and similar entities. (If “Yes,” complete Schedule B.)</td>
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<td>C.</td>
<td>I or an immediate family member held an interest in a business entity which did business with the City. (If “Yes,” complete Schedule C.) (See Appendix for a list of persons and business entities that did business with the City during the reporting period.)</td>
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<td>D.</td>
<td>I or an immediate family member was a partner or held an office, directorship, or salaried employment in or with a business entity that did business with the City. (If “Yes,” complete Schedule D.) (See Appendix for a list of persons and business entities that did business with the City during the reporting period.)</td>
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<td>E.</td>
<td>I or an immediate family member owed debts (excluding retail credit accounts) to a person or entity that did business with the City. (If “Yes,” complete Schedule E.) (See Appendix for a list of persons and business entities that did business with the City during the reporting period.)</td>
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<td>F.</td>
<td>I or an immediate family member received any gift from persons that did business with the City, were regulated by the City, or were registered or required to register as a lobbyist for the City. (If “Yes,” complete Schedule F.) (See Appendix for a list of persons and business entities that did business with the City during the reporting period.)</td>
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<td>G.</td>
<td>A member of my immediate family was employed by the City of Hyattsville during the reporting period. (If “Yes,” complete Schedule G.)</td>
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<td>H.</td>
<td>I or a member of my immediate family received a salary or was sole or partial owner of a business entity from which earned income was received. (If “Yes,” complete Schedule H.)</td>
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I. I represented a person for compensation before a City agency other than in a judicial or quasi-judicial proceeding. (If "Yes," complete Schedule I.)

J. I and/or a member of my immediate family, together or separately hold either 10% or more of the capital stock or stock worth $25,000.00 or more in a corporation subject to regulation by the City or any interest in a partnership, limited liability partnership or limited liability company subject to regulation by the City. (If "Yes," complete Schedule J.)

K. Is there additional information you wish to disclose? (If "Yes," complete Schedule K.)
Schedule A — Real Property Interests

Do you have any interest (as an owner or renter or tenant, including interests in timeshares) in real property in Maryland or in any other State or Country?

___ Yes
___ No (Go to Schedule B)

If Yes; (Answer each question below. A separate Schedule A will be required for each property you need to disclose.)

1. What is the address or legal description of the property? (Give Street Address, if you know it. If the property is your primary residence, you may enter the lot and block legal description instead, if you wish)
   Street Address ________________________________
   City/State/Zip ________________________________

2. What kind of property is it?
   Improved (indicate whether property is residential or commercial property, etc.): ________________
   Unimproved (vacant lot): ________________

3. Is the interest held by you or is it attributable to you? (See definition of “attributable” on page 2).
   Owned:______________ Attributable:____________________

4. Are you the owner or tenant?
   Owner______________ Tenant____________________

5. Do you hold the interest solely or is it jointly held with another?
   Solely__________ Jointly__________ Tenants by the Entirety____
   (owned jointly with spouse)

   If held jointly, or by tenants by the entirety, the name(s) of the other joint owner(s):
   __________________________________________________________________________
   __________________________________________________________________________

6. Are there any legal conditions or encumbrances on the property that you are obliged to pay? (Example: mortgages, liens, contracts, options, etc.)

   ___ Yes
   ___ No
If yes, what is/are the name(s) of the lender(s), creditor(s), lien holder(s), etc?

7. What date was the property acquired? _____________

8. How was the property acquired? (Example: purchase, gift, inheritance, etc.)

9. From whom was the property acquired? (Name of individual or entity from whom you purchased or inherited the property or who gifted the property to you.)

10. What consideration did you give in exchange for an interest in the property (i.e. how did you acquire the property: money, property, services?) and for what amount? (If the interest was acquired other than by purchase, please list the fair market value of the interest at the time acquired.)

11. Have you transferred any interest in this property during the reporting period?
   ___ Yes
   ___ No

   If Yes:

11.A. What percentage of interest did you transfer: _____%

11.B. What consideration did you receive for the interest (money, property, services?): ______________

11.C. To whom did you transfer the interest: ______________

Please complete Schedule A for each additional real property in Maryland, any other State or any other Country in which you have an interest as an owner, renter, or tenant, including timeshares.

Effective as of January 31, 2019.
Schedule B — Interests in Corporations and Partnerships

Did you have any interest in any corporations, partnerships, limited liability partnerships (LLP) or limited liability companies (LLC) during the reporting period?

Note: You need not include a trust fund, 401(k), 403(b), IRA or other fund that is part of a pension or profit-sharing plan that has more than 25 participants and qualifies as a tax-exempt trust under IRS rules. You also do not need to include stock ownership if it is less than either ten percent (10%) of the total of the stock of the company or worth less than $25,000.00.

___ Yes
___ No (Go to Schedule C)

If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)

1. What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: _______________________

2. Does the stock of the corporation trade on a stock exchange?

___ Yes
___ No

If “no,” the legal address of the entity’s principal office.

________________________________________________________

3. Is the interest held by you or is it attributable to you? (See definition of “attributable” on page 2).

Owned: __________ Attributable: ________________

4. Do you hold the interest in your name alone, or is it held jointly?

In your name alone: __________ Jointly: __________

If jointly, the percentage of your interest: _________%

5. What is the nature of your interest? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report your percentage of ownership.

Type: ___________________________
percentage of ownership: _________%
6. Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)

___ No

___ Yes; If yes, name of entity holding the encumbrance: ____________________________

7. Did you acquire an interest in the entity during the reporting period?

___ Yes

___ No

If Yes:

7A. In what month was the interest acquired? ______________________

7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):______________________________

7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):______________________________

7D. What consideration did you give in exchange for an interest in the entity (i.e. how did you acquire the property: money, property, services?) and in what amount? (If the property was acquired other than by purchase, please list the fair market value of the interest at the time acquired.)

_____________________

8. Have you transferred any interest in this entity during the reporting period?

___ Yes

___ No

If Yes:

8A. What portion of the interest was transferred? ______________________

8B. To whom did you transfer your interest in the entity? ______________________

8C. What consideration did you receive for the interest (money, property, services) and in what amount? _______________

If you have additional interests in corporations or partnerships, please complete a copy of Schedule B for each additional entry.

Effective as of January 31, 2019.
Schedule C — Interests in Business Entities
Doing Business with the City

Do you have an interest in any business entity that did business with the City during the reporting period, other than interests already reported in Schedule B? (See Appendix for a list of persons and business entities that did business with the City during the reporting period.)

___ Yes
___ No (Go to Schedule D)

If Yes: (Answer each question below. A separate Schedule C will be required for each business entity to be disclosed.)

1. Name and Address of the Principal office of the business entity?
   Name: ___________________________________
   Address: ___________________________________
   City/State/Zip: ____________________________

2. Is the interest held by you or is it attributable to you? (See definition of “attributable” on page 2).
   Owned: ___________   Attributable: ______________

3. Do you hold the interest solely or is it jointly held with another?
   Solely: _________   Jointly:________________
   If jointly, the percentage of your joint interest: _______________%

4. Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
   ___ Yes, If yes give name of creditor: ___________________
   ___ No

5. Was any interest acquired during the reporting year?
   ___ Yes
   ___ No

   If Yes:

   5A. What month was the interest acquired? ________________

Effective as of January 31, 2019.
5B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.)
________________________

5C. From whom did you acquire the interest? ______________________

5D. What consideration did you give in exchange for an interest in the entity (i.e. how did you acquire the property: money, property, services?) and in what amount? (If the property was acquired other than by purchase, please list the fair market value of the interest at the time acquired.)
________________________

6. Did you transfer any of your interest during the reporting period?

___ Yes
___ No

If yes:

6A. What percentage of interest, if less than all, was transferred? ____________%

6B. What consideration did you receive for the interest (money, property, services) and in what amount?: ____________

6C. To whom did you transfer your interest in the entity? ________________

If you have additional interests in entities that did business with the City during the reporting year, please complete a copy of Schedule C for each additional entry.

Effective as of January 31, 2019.
Schedule D — Officers, Directorships, Salaried Employment and Similar Interests

During the reporting period, did you or any member of your immediate family hold any office (paid or unpaid), directorship (paid or unpaid) or salaried employment with an entity or entities that did business with the City? (See Appendix for a list of persons and business entities that did business with the City during the reporting period.)

___ Yes
___ No (Go to Schedule E)

If Yes; (Answer each question below. A separate Schedule D will be required for each disclosure.)

1. What is the name and address of the business entity?

   Name: ___________________________________

   Address: ___________________________________

   City/State/Zip: ____________________________

2. Who was the individual who held the position or interest listed above? (Example: yourself, spouse, dependent child)

   Self: ____________ Spouse: _________ Dependent child: ____________

2A. Name of spouse or dependent child: __________________________

3. What is the title of the office you, your spouse or dependent child held? (Example: limited partner, director, treasurer, chair of the board of trustees, consultant, etc.)

   __________________________________

4. What year did the position begin? ________________________________

5. With what City Department did the business entity do business?_______

   __________________________________

6. What was the nature of the business? (Example: regulated by your agency, registered under the lobbying law, or involved with sales and contracts with the City)

   __________________________________

If necessary, please complete a copy of Schedule D for each additional entry.
Schedule E — Debts You Owe

During the reporting period, did you owe a debt (excluding a retail credit account) to a financial entity that did business with or that was regulated by the City? (See Appendix for a list of persons and business entities that did business with the City during the reporting period.)

[NOTE: If, on Schedule A, B or C, you listed a financial entity that did business with the City as the holder of your mortgage or other encumbrance, you must complete Schedule E with regard to that indebtedness.]

___ Yes
___ No (Go to Schedule F)

If Yes; (Answer each question below. A separate Schedule E will be required for each debt to be disclosed.)

1. To whom did you owe the debt? (Do not include consumer credit debts)

____________________________________________________________

2. When was the debt incurred? ______________________

3. What are the interest rate and terms of payment of the debt?

Interest Rate_____________

Terms (monthly, bimonthly, annually, etc.): ______________________

4. What was the amount of the debt as of the end of the reporting period?

_____ over $25,000.00 _______ under $25,000.00

5. Did the principal of the debt increase _____ or decrease _____ during the reporting period?

6. Was any security given for the debt?

___ Yes ___ No

If Yes; Please state what type of security was given (home, car, boat, etc):

______________________________

7. If this is a transaction in which you were involved, but which resulted in a debt being owed by your spouse or dependent child, identify your spouse or child and describe the transaction. ________________________________

If necessary, please complete additional Schedule E form(s) for any additional entries.

Effective as of January 31, 2019.
Schedule F — Gifts

During the reporting period, did you receive any gift(s), directly or indirectly, in excess of a value of $20.00 or a series of gifts from the same donor with a cumulative value of $100.00 or more from a person or entity who: 1) did business with the City; 2) engaged in an activity that was regulated or controlled by the City; or 3) was a regulated lobbyist? Gifts received from a member of your immediate family or from your parent, do not need to be disclosed.

(See Appendix for a list of persons and business entities that did business with the City during the reporting period.)

___ Yes
___ No (Go to Schedule E)

If Yes; (Answer each question below. A separate Schedule F will be required for each gift.)

1. Who gave you the gift?
   ___________________________________________

2. What was the nature of the gift? (Example: book, restaurant meal, theater tickets, etc.)
   ___________________________________________

3. What was the value of the gift?
   ___________________________________________

4. If the gift was given to someone else at your direction, list the identity of the recipient of the gift.
   ___________________________________________

Please complete additional Schedule F form(s), if necessary, for any additional entries.

Effective as of January 31, 2019.
Schedule G — Family Members Employed by the City

During the reporting period, were any members of your immediate family (spouse or dependent children) employed by the City in any capacity?

___ Yes
___ No  (Go to Schedule H)

If Yes; (Answer each question below. A separate Schedule G will be required for each member of the immediate family who is employed by the City.)

1. What is the relation and name of the immediate family member employed by the City?
   __________________________________________________

2. What is the name of the agency that employed the member of your immediate family?
   __________________________________________________

3. What was the title of your immediate family member’s position in the City agency during the reporting period? __________________________

If necessary, please complete additional Schedule G form(s) for any additional entries.

Effective as of January 31, 2019.
Schedule H — Employment/Business Ownership

During the reporting period, did you or any member of your immediate family, receive any earned income from an entity other than the City of Hyattsville?

Please note that your dependent child’s employment or business ownership does not need to be disclosed unless the place of employment or the business entity is subject to regulation or the authority of the City or has contracts in excess of $10,000.00 with the City.

Note: If your total income was covered by Section D, it is not necessary to complete Section H.

___ Yes  ___ No (Go to Schedule I)

If Yes: (A separate Schedule H will be required for each member of your immediate family (yourself, your spouse or domestic partner or your dependent child(ren) if the above conditions are met) who had employment or ownership of a business entity.)

Each question below should be answered for each individual to which Schedule H applies.

1. This disclosure covers:

   Name: ____________________________________________

   Relationship: ________________________________

1. If, during the reporting period, the named individual had employment from which you or they earned income, list the relation, name, and address of the employment. □ Check If Does Not Apply

   Name of Employer: ________________________________

   Address: _______________________________________

   City/State/Zip: _________________________________

2. If, during the reporting period, the named individual wholly or partially owned any business entity from which income was earned, list the relation, name and address of the business entity. □ Check If Does Not Apply

   Name of Business Entity: _________________________

   Address: _______________________________________

Effective as of January 31, 2019.
3. For a statement filed on or after January 1, 2019, if, during the reporting period, your spouse was a lobbyist regulated by the City of Hyattsville, list the entity that engaged your spouse for lobbying purposes. □ Check If Does Not Apply

Spouse’s Name: ________________________________

Name of Entity: ________________________________

Entity Address: ________________________________

City/State/Zip: ________________________________

If necessary, please complete additional Schedule H form(s) for any additional immediate family members or members of your household.
Schedule I — Disclosure of Interest — Representation before a City Agency

Did you represent a person for compensation before a City agency other than in a judicial or quasi-judicial proceeding?

___ Yes
___ No (Go to Schedule J)

If Yes; (Answer each question below. A separate Schedule I will be required for each interest to be disclosed.)

1. I am representing or represented for compensation.

   Name: ______________________________
   As an: ______________________________
   Before: ______________________________
   Date: ______________________________

   For the following consideration (money, property, services):
   ______________________________

If necessary, please complete additional Schedule I form(s) for any additional entries.

Effective as of January 31, 2019.
Schedule J — Disclosure of Interest: Interest in a Business Regulated by a City Agency (i.e. business located in the City or regularly doing business in the City).

Did you, your spouse or dependent children together or separately have either 10% or more of the capital stock or stock worth $25,000.00 or more in a corporation subject to regulation by the City or any interest in a partnership, limited liability partnership or limited liability company subject to regulation by a City agency?

___ Yes
___ No (Go to Schedule K)

If Yes; (Answer each question below. A separate Schedule K will be required for each interest to be disclosed.)

I hereby report that I and/or Name of Immediate Family Member:

First: __________________
Middle: ________________
Last: __________________

My ______________________ (spouse, self, dependent child) together or separately own a reportable interest in: _________________________________________

This Business Entity is subject to regulation by:

____________________________________________

If necessary, please complete additional Schedule J form(s) for any additional entries.
Schedule K — Other

Is there any additional information you would like to disclose?